

ACFS/Finsia partnered event

Consumer Finance Symposium 2010



A AUSTRALIAN CENTRE FOR FINANCIAL STUDIES

Achieving Financial Wellbeing in Retirement

Event Details:

Date: Tuesday 3 August, 2010

Venue:

Sofitel Melbourne on Collins
25 Collins Street, Melbourne

Time:

Finsia Breakfast: 7.00-8.30am
Finsia Workshop: 8.30-12.30pm
(Register for above via www.finsia.com)

ACFS Academic and Policy Research Workshop:

1.30pm – 4.30pm

Investment:

Full time Student: \$22.00
Full time Academic: \$44.00
Corporate Sponsors: \$77.00
Industry Practitioner: \$88.00

Registration closing date:

Friday 30 July 2010

Contact:

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www.australiancentre.com.au

About ACFS

The Australian Centre for Financial Studies facilitates industry-relevant and rigorous research, thought leadership and independent commentary.

Drawing on expertise from academia, industry and government, the Centre promotes excellence in financial services.

Consortium:



Overview

The symposium will address important public policy issues impacting financial wellbeing in retirement including longevity risk and post-retirement income streams as well as the opportunities for financial advisers, superannuation funds and product providers. The symposium format involves a series of presentations, "prac-ac" workshops and panel discussions from selected academic, regulatory and policy centre working papers.

A highlight of the symposium is the launch of the Finsia-ACFS monograph, which explores policy issues affecting financial security in retirement. Profs Deborah Ralston and Kevin Davis will share significant insights with Symposium participants.

Program Overview:

Finsia Breakfast (7-8.30am):

Dr David Knox, Worldwide Partner, Mercer and chaired by Jeremy Cooper, Super System Review. Register online www.finsia.com

Finsia Workshop (8.30am – 12.30pm):

Topics for discussion include: Finsia/ACFS Monograph – Financial Wellbeing in Retirement; Achieving financial wellbeing in retirement; Policy issues pre-retirement; Policy issues post-retirement and Super System Review. Register online www.finsia.com

ACFS Academic and Policy Research Workshop (1.30 – 5.30pm) :

The workshop objective is to encourage high quality research into topics of interest and value to policy-makers, lenders, advisors and individual consumer finance professionals; and identifying areas where industry may be able to provide support for future research.

The format is for 4-academic and practitioner policy research papers addressed by discussants and in group Q&A.

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| 1.30pm | Introductory remarks - Kevin Davis, Research Director, Melbourne Centre for Financial Studies and Professor of Finance, University of Melbourne |
| 1.40-2.10pm | Behavioural Finance - <i>Rational behaviours? What brain imaging may tell us about financial decision-making</i>
Speaker: Dr Carsten Murawski, Senior Lecturer Department of Finance, University of Melbourne |
| 2.10-2.40pm | Investment Product Selection - <i>Target Date and Lifecycle Strategies – converting theory to practice</i>
Speaker: Professor Michael E. Drew, Professor of Finance, Griffith University & Managing Director, QIC Lifecycle Strategies |
| 2.40-3.10pm | Afternoon Tea |
| 3.10-3.40pm | Post Retirement Planning – the longevity issue - <i>Drivers of longevity, practical outcomes & available research data</i>
Speaker: David Williams, CEO, MyLongevity |
| 3.40-4.10pm | Post Retirement Planning – issues with current mechanisms - <i>Accommodation Bonds and Charges</i>
Speaker: Rachel Lane, Executive Manager, Aged Care Solutions, Colonial First State Investments Limited |
| 4.10-4.25pm | Review of Symposium outcomes & Future Research Directions , Australian Centre for Financial Studies |
| 4.30pm | Workshop concludes |

Corporate Sponsors and Supporters:



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Registration form and tax invoice

Please complete sections 1 to 4

This registration form will be a tax invoice for GST when fully completed and when you make a payment. Please retain a copy for your records.

ABN: 84 002 705 224

Event: CONSUMER FINANCE SYMPOSIUM

Event date

3 AUGUST 2010

How did you hear about this event? E-newsletter Email Website Employer Ad Other

1. REGISTRATION DETAILS

YES I am a **FULL TIME STUDENT** YES I am a **FULL TIME ACADEMIC** YES I am an **INDUSTRY PRACTITIONER** YES the company is a **CORPORATE SPONSOR/SUPPORTER**

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4.	Name	Position
	Company	E
	T	Special diet requirements
5.	Name	Position
	Company	E
	T	Special diet requirements

For more than five registrations, please copy this page and supply relevant attendee details

3. PAYMENT

No. of students	@ \$	pp (inc gst)	No. of Academics	@ \$	pp (inc gst)	No. of Industry Practitioners	@ \$	pp (inc gst)	No. of Sponsors/Supporters	@ \$	pp (inc gst)
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No of tables	@ \$	/ table (inc gst)	*TOTAL COST		\$
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Please select your method of payment Cheque - *Please endorse to "The University of Melbourne" Accepted Credit cards: Visa Master Card

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4. VERIFICATION SIGNATURE – please review and sign to complete your registration

I have read and understood Australian Centre for Financial Studies privacy policy, terms and conditions (below) and assume liability for payment of the above registration/s.

Signature Name Position

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Please note that ACFS may provide your personal information on a strictly confidential basis to third party service providers and/or selected event partners/sponsors in order to conduct the event, unless you advise us otherwise by opting out by selecting this box.

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