

# ACFS ADVISORY BOARD

*Thought Leadership  
in the Financial Sector*

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In 2016 with the move to Monash Business School, ACFS' new Board and Advisory Committee combine to become the **ACFS Advisory Board**. We take this opportunity in thanking all the members on both the Board and Industry Advisory Committee that have advocated, provided guidance, leadership and contributed to the overall success of the Centre.

New members consist of:



**Maria Wilton (Chair)** Managing Director of Franklin Templeton Investments Australia Limited. Maria is a senior director in the International Advisory Services Division of Franklin Templeton. She is responsible for the management of Franklin Templeton's activities in Australia and New Zealand and for driving the strategic direction of the Australian business.

Prior to joining Franklin Templeton, Ms Wilton was with BT Financial Group (formerly Rothschild), for six years where she was responsible for the management of institutional diversified funds and BT's investment relationship with BlackRock. Previously, Ms Wilton was employed by County Investment Management as a diversified fund and fixed income portfolio manager, and at JP Morgan Investment Management as an economist and portfolio manager. Before joining the investment management industry, Ms Wilton worked for the Federal Government in Canberra in an economic research capacity. She was responsible for foreign exchange market research at the Commonwealth Department of Treasury.



**Jeremy Duffield (Deputy Chair)** Jeremy is currently a director of MLC's responsible entity board. He is also a director and co-founder of SuperEd Pty Ltd, a digital advice provider. Jeremy was ACFS Chair from 2011 until February 2016.

Jeremy Duffield is a senior player in the Australian and international financial services sectors, having served as a senior executive with leading global funds manager The Vanguard Group from 1980 to 2010. He founded Vanguard's operations in Australia and Asia, and led them from 1996 to 2010.

Jeremy is Deputy Chairman of ACFS and is a non-executive director of MLC, National Wealth Management and Plum Financial Services. He is a member of the Federal Government's Australian Financial Centre Task Force and was previously a member of the Financial Sector Advisory Council and the Financial Literacy Foundation. He was also Deputy Chair of the Financial Services Council.



**Mark Adams, Senior Executive Leader – Strategic Intelligence, ASIC.** Mark recently returned to ASIC from secondments as Principal Adviser, Financial System Inquiry Secretariat and Director, Strategy, Research and Risk, Ontario Securities Commission. Mark has held a range of senior executive positions at ASIC including leading ASIC's competition in equity markets project and the Exchange Market Operators, Regulatory Policy and International teams.



**Amy Auster, Executive Director, ACFS.** Amy is a thought leader and strategic advisor with deep expertise in the financial sector across the Asia-Pacific region. Amy has previously worked as an international economist, strategist and senior executive for ANZ Banking Group in Melbourne as well as for Chase Securities, Merrill Lynch and JP Morgan investment banks in New York.



**John Bailey, Executive Director – Sector Lead Professional Services, Victorian Government.** John is responsible for facilitating and delivering investment growth opportunities for Victoria in the professional services sector



**Marnie Baker, Executive, Customer, Bendigo & Adelaide Bank.** Marnie has been with the Bendigo and Adelaide Bank Group since 1989 and an executive of the Bank since 2000. Marnie has extensive industry experience in financial services, specifically Retail Banking, Trustee & Custodial Services, Financial Planning, Insurance, Funds Management, Treasury, Risk & Compliance, Payment Systems, Information Technology, Change Management, Social Media and Digital Technologies, Legal and Human Resources.



**Syd Bone, CP2** Syd is the Executive Director of CP2, a leading global infrastructure investment manager. Previously, Syd was the Chairman of ACFS, CEO of Victorian Funds Management Corporation, Australia, and Managing Director of the Asia-Pacific operations of Baring Asset Management, a member of the ING Group.



**Robin Bowerman**, Head of Market Strategy and Communications Vanguard Investments Australia. As Head of Market Strategy and Communications at Vanguard and a member of Vanguard's Executive team Robin is responsible for Vanguard's marketing and corporate communications and plays a pivotal role in Vanguard's market and product strategy development.



**Prof Christine Brown**, Head of Banking & Finance Department, Monash University. Christine completed her PhD at the University of Melbourne, and prior to joining Monash University in 2010, held several positions at the University of Melbourne. She has also had visiting research positions at the University of Strathclyde, Queens University in Belfast and Manchester University.



**Jeff Brunton**, Investment Director, Global Equities and Fixed Income, AMP Capital. Jeff is responsible for bringing AMP Capital's investment thought leadership and insights from its capabilities across global equities and fixed income to retail and institutional clients.



**Annabelle Butler**, Manager – Affordability, Suncorp Group. Annabelle is an insurance industry professional with more than 17 years of experience, mainly in the public policy, consumer affairs and regulatory affairs disciplines. A lawyer by background, Annabelle recently established the first general insurance brand specifically for people who earn low incomes.



**Robbie Campo**, Deputy Chief Executive, Industry Super Australia. Robbie oversees strategy development, business planning, operations and collective projects. Robbie was one of the founding employees of ISA and over the past few years has focused on the regulation of financial advice, leading industry super funds' advocacy in the FOFA reforms and in facilitating the provision of simple forms of advice provided by super funds to their members.



**David Cox**, Head of Government Relations, Challenger Limited. David has been Head of Government Relations since 2005, and was previously Member for Kingston, Shadow Minister for Revenue and Assistant Treasurer.



**Tim Coyne**, Oceania Financial Services Transaction Advisory Services Leader, Banking and Capital Markets Partner, EY. Tim is a Financial Services Partner specialising in banking & capital markets (major banks, mutuals and non-bank financial institutions), asset management and risk and regulatory management. He has worked offshore in the UK, Eastern Europe and Asia in the BCM sector as an external auditor and adviser.



**Dr Guy Debelle**, Assistant Governor (Financial Markets), Reserve Bank of Australia. Guy has oversight of the Bank's operations in the domestic and global financial markets, including the management of Australia's foreign reserves. He briefs the Reserve Bank Board on developments in financial markets at the monthly Board meetings and participates as the Bank's representative in a number of global fora. Guy is the Chairman of the Australian Foreign Exchange Committee, Chair of the BIS Markets Committee and is the Bank's representative on the BIS Committee on Global Financial Stability.



**Jane Endacott**, Acting CEO, Finsia. Jane is highly skilled in creating and executing strategic roadmaps for developing business growth, operational efficiency and cultural change for service-based organisations. Since joining Finsia in August 2015 as Executive General Manager, Commercial and Capability, Jane has led the overhaul of Finsia's member value proposition. She has deep experience in the professional services, not-for-profit and professional education sectors.



**Joan Fitzpatrick**, President Emergency Services and State Super. Joan has extensive change management and leadership capability, having delivered successful business results including strong engagement of people. Qualified as a barrister, she commenced a management career which began at a large fast moving consumer goods factory in the UK.



**Prof Tim Fry**, Head of School, RMIT. Tim is Professor of Econometrics in the School of Economics, Finance and Marketing and the leader of the College of Business Research Capacity Building Team.



**Nicole Gamerov**, Client Manager, Government and Globals, Swiss Reinsurance. Nicole is responsible for developing strategic relationships with all levels of Government and Public Sector Clients in Australia and New Zealand.



**Tom Garcia**, Chief Executive Officer, Australian Institute of Superannuation Trustees (AIST). AIST is the peak representative body for Australia's \$600 billion not-for-profit super sector. Since his appointment as AIST's new CEO in February 2013, Tom has been actively involved in helping AIST member funds deal with the many challenges facing the super industry, not least being the implementation of the Stronger Super reforms.



**Fiona Guthrie**, Executive Director, Financial Counselling Australia. Financial Counselling Australia is the peak body for financial counsellors in Australia. Financial counsellors provide information, support and advocacy to individuals and families experiencing financial difficulty, helping them to deal with their immediate situation and minimise the risk of future problems.



**Dr David Knox**, Senior Partner, Mercer and Senior Actuary for Australia. David is the National Leader for Research and currently the actuary to the Victorian and Tasmanian governments, the Western Australian public sector pension plan and was the industry expert of the three person team who conducted a review of Military Superannuation for the Australian Government. He is author of the Melbourne Mercer Global Pension Index.



**Steve Lambert**, Executive General Manager, National Australia Bank. Steve is a career wholesale banker working in all areas of financial markets with a strong emphasis on capital markets globally. Steve has had an international career with over 20 years leading diverse high performance teams focused on providing innovative, interesting transactions to the investors and issuer communities.



**Daniel Mulino**, Parliamentary Secretary for Treasury and Finance, Victorian Government (Observer). Daniel's career has been spent working in the area of economic policy in government, public and private sectors. Daniel has also undertaken research and worked as a Director of Policy at Pottinger, working on projects to advise the government. He has a PhD in Economics from Yale University (2005), a Master of Economics from the University of Sydney (Hons, 1st), and a Bachelor of Arts/Bachelor of Laws (Hons) from Australian National University.



**Victor Perton**, Adviser & Advocate, Victor Perton Global Partners. With wide-ranging global experience and a resilient happy nature, Victor offers high quality leadership and board advice, advocacy and engagement. Victor works in executive and board search and leadership assessment with the Oppeus International team. He serves on the Boards of Yarra Valley Water, Lifeguard Health Networks, the Foreign Minister's Council on Australia Latin American Relations and the Global Integrity Summit.



**Meghan Quinn**, Division Head, Financial System Division, The Treasury. Meghan manages Treasury's Financial System Division, which monitors and provides advice on developments in the financial sector and its regulatory framework. She has formerly served as Division Head of Treasury's Macroeconomic Modelling Division, and as head of the secretariat for the 'Australia in the Asian Century' taskforce.